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IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF NEW JERSEY

In re:) Chapter 11
)
G-I HOLDINGS INC., et al.,) Case No. 2:09-cv-05031 (GEB)
)
Debtors.) Case Nos. 01-30135 (RG), 01-38790 (RG)
) (Jointly Administered)
)
) Honorable Garret Brown
_____) Honorable Rosemary Gambardella

NOTICE OF APPEAL

The United States, a creditor and objector to the plan of reorganization, hereby appeals to the United States Court of Appeals for the Third Circuit under 28 U.S.C. §1291 from the *Confirmation Order* entered by District Judge Garret Brown and Bankruptcy Judge Rosemary Gambardella on November 12, 2009 (Case no. 2:09-cv-05031, docket no. 11.). On September 29, 2009, the District Court withdrew the

reference of the plan confirmation hearing pursuant to 28 U.S.C. § 157(d) and authorized the Bankruptcy Judge to co-preside with the District Court Judge over the plan confirmation hearing. (Case no. 2:09-cv-050301, docket no. 1.).

In addition to the United States, the names of all parties to the order appealed from and the names, addresses, and telephone numbers of their respective attorneys are listed as follows:

The Debtors, G-I Holding, Inc. & ACI, Inc.

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Office of the United States Trustee

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Date: November 13, 2009

Respectfully submitted,

PAUL J. FISHMAN
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/s/ Ari D. Kunofsky
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CERTIFICATE OF SERVICE

IT IS HEREBY CERTIFIED that I caused service of the foregoing *Notice of Appeal* to be made on November 13, 2009 via ECF to all counsel of record through the Clerks of the District Court and Bankruptcy Court.

/s/ Ari D. Kunofsky
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